



**Mark T. Riefer**

**Level Paths LLC  
d/b/a: Clear Money Path**

**619 Pine Street  
Suite B  
Rolla, MO 65401**

**Telephone: 573-426-5770  
Facsimile: 573-426-5775**

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**FORM ADV PART 2B  
BROCHURE SUPPLEMENT**

This brochure supplement provides information about Mark T Riefer that supplements the Clear Money Path brochure. You should have received a copy of that brochure. Contact us at 573-426-5770 if you did not receive Clear Money Path's brochure or if you have any questions about the contents of this supplement.

Additional information about Mark T Riefer is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

## **Item 2 Educational Background and Business Experience**

### **Mark T. Riefer**

*Year of Birth:* 1964

*Formal Education after High School:*

- Bowling Green State University, B.S., History, Mathematics, 1988.

*Business Background for the Previous Five Years:*

- Level Paths LLC d/b/a Clear Money Path, Managing Member/CCO, 02/2009 to Present.
- Clear Message Management, LLC, Managing Member, 09/2018 to 02/2021
- Wachovia Securities, LLC, Branch Manager, Registered Representative/Investment Adviser Representative, 01/2008 to 02/2009.
- A.G. Edwards & Sons, Inc., Branch Manager, Registered Representative/Investment Adviser Representative, 02/1999 to 01/2008.

## **Item 3 Disciplinary Information**

Form ADV Part 2B requires disclosure of certain criminal or civil actions, administrative proceedings, and self-regulatory organization proceedings, as well as certain other proceedings related to suspension or revocation of a professional attainment, designation, or license. Mr. Mark T Riefer has no required disclosures under this item.

## **Item 4 Other Business Activities**

In addition to being registered as an Associated Person of Clear Money Path, Mark Riefer is also licensed as an insurance agent. This practice presents a conflict of interest because persons providing investment advice on behalf of our firm who are insurance agents may have an incentive to recommend insurance products to you for the purpose of generating commissions. However, you are under no obligation, contractually or otherwise, to purchase insurance products through any person affiliated with our firm.

## **Item 5 Additional Compensation**

Refer to the *Other Business Activities* section above for disclosures on Mr. Riefer's receipt of additional compensation as a result of his other business activities.

## **Item 6 Supervision**

Mark Riefer is the Managing Member and Chief Compliance officer of Clear Money Path. As such he is responsible for supervising the activities of our firm. Our firm has developed Written Supervisory Policies and procedures which we follow that address his supervisory responsibilities. Our firm maintains the net capital requirement required by the State of Missouri and is subject to periodic examinations by the Securities Division of the State of Missouri.

Mr. Riefer can be reached at the address and telephone number found on the cover page of this Part 2B Brochure.

## **Item 7 Requirements for State-Registered Advisers**

Mark Riefer does not have any reportable arbitration claims, has not been found liable in a reportable civil, self-regulatory organization proceeding or administrative proceeding, and has not been the subject of a bankruptcy petition.